Name of warrant STB.VCSC.M.Au.T.A1

Company name Viet Capital Securities Joint Stock Company
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.80/GCN-UBCK dated July 06, 2021 to Viet Capital Securities Joint Stock Company as follows:

1. Name of warrant: Warrant STB.VCSC.M.Au.T.A1

2. Code of underlying security: STB

3. Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank

4. Quantity of warrants registered for offering: 1,000,000
5. Conversion ratio: 1:1
6. Warrant type (call/ put): Call

7. Warrant style: European-style

8. Payment method for exercise of warrants: cash9. Duration: 6 months

Joint Stock Commercial Bank for Investment and

10. Depository bank of collateral: Development of Vietnam (BIDV) - Nam Ky Khoi Nghia

Branch